



# Customer Application Form

The Loan Partnership Ltd, First Floor, Unit 2, DC3 Boundary Way, Hemel Hempstead, Hertfordshire HP2 7EQ  
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## INTRODUCER DETAILS

Company Name

Contact Name

PLEASE PRINT THIS FORM TO COMPLETE, OR TYPE IN THE FIELDS BELOW AND SEND ONLINE

FCA Reference

Telephone

## LOAN DETAILS

Amount of Loan

£

Term

Purpose of Loan

Type of Loan Required (x)

Fixed Rate

Variable Rate

Interest Only

Repayment

Budget per Month

£

Loan required without Early Repayment Charges

Yes

No

## PERSONAL DETAILS

### FIRST APPLICANT

### SECOND APPLICANT

Title

First name

First name

Middle Name(s)

Surname

Maiden / Previous Surnames(s)

Country of Residence

Right to Reside in the UK (x)

Yes

No

Yes

No

Country of Birth

Current Address

Is the above address your permanent residence? (x)

Yes

No

Yes

No

Date of Birth

(Day/Month/Year)

(Day/Month/Year)

Marital Status

Number of children under 18

Children's ages

Children's ages

Home Telephone Number

Mobile Telephone Number

Email Address

Time at Address

Years

Months

Years

Months

Previous Address(es) if less than 3 years at current

Owner or Tenant at Previous Address (x)

Owner

Tenant

Owner

Tenant

Time at Previous Address

Years

Months

Years

Months

## PROPERTY DETAILS

Is your property (x)

Terraced

Semi-Detached

Detached

Bungalow

Maisonette

Flat

Ex Council

Will 40% or more of the property be used as a Residential dwelling? (x)

Yes

No

If Ex Council did you receive a discount?

£

If Flat how many floors

Number of Rooms

Bedrooms

Bathrooms

Reception Rooms

Property Construction (x)

Brick Walls

Stone Walls

Tiled Roof

Slate Roof

If none of the above please complete

Walls

Roof

Garage (x)

Yes

No

Off Road Parking (x)

Yes

No

Date of Purchase

(Month/Year)

Purchase Price

£

Current Value

£

Condition of Property (x)

Excellent

Good

Dated / In Need of Modernisation

## ADVERSE

Have you missed any Payments on any Secured / Unsecured Loan (x)

Yes  No

Please Specify if Answered Yes

## MORTGAGE DETAILS

### CURRENT MORTGAGE

### ANY OTHER SECURED LOANS

Name of Lender



Account Number



Balance Outstanding

£

£

Monthly Repayment

£

£

Any missed Payment in the last 12 months (x)

Yes  No

Yes  No

Current Arrears

£

£

Highest Arrears in the last 12 months

£

£

Interest Rate



Interest Only or Repayment (x)

Interest Only  Repayment

Fixed or Variable Rate (x)

Fixed Rate  Variable Rate  If Fixed, how long does Fixed have left to run

### FIRST APPLICANT

### SECOND APPLICANT

Gross Annual Income

£  Net £

£  Net £

\*Gross Other Income

£  Net £

£  Net £

\*Time in 2nd Job if applicable

Years  Months

Years  Months

Source of Other Income



Time in Job

Years  Months

Years  Months

Occupation



Employed  Self-Employed\*  \*Please complete self employed section below

Employed  Self-Employed\*  \*Please complete self employed section below

House-person  Unemployed

House-person  Unemployed

Planned Retirement Age



Employer's name



Address





Telephone Number



\*If Self-Employed can you supply 2 years of Audited Accounts? (x)

Yes  No

Yes  No

\*What is the most up to date Tax Calculation & Tax Year Overview



Monthly Outgoings

Buildings & Contents Insurance £

Transport (Inc. Petrol & Wear and Tear) £

Ground Rent /Service Charge £

Education (School Fees) £

Maintenance /Child Support £

Communication (Inc. Mobile Phones, Internet and Digital TV) £

Council Tax £

Clothing and Footwear £

Gas, Electricity, Fuel £

Entertainment and Recreation £

Water Charges £

Childcare £

Shopping; Food /Drink /Tobacco £

Any Other Expenditure £

Total Monthly Outgoings £

Think carefully before securing other debts against your home. Your property may be repossessed if you do not keep up repayments on your mortgage.

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